

## GENERAL INFORMATION

**Issuer:** GOVERNMENT OF SAINT LUCIA

**Address:** Ministry of Finance  
Finance Administrative Centre, Point Seraphine  
CASTRIES, Saint Lucia

**Email:** director.finance@govt.lc

**Telephone No.:** 1 758 468 5500/01

**Facsimile No.:** 1 758 468 452 6700

**Contact Persons:** Ms. Cointha Thomas, Director of Finance  
Ms Adria Sonson, Accountant General

**Date of Issue:** November 1, 2016

**Type of Security:** 5-yr Government Note

**Amount of Issue:** XCD40.0 Million

**Purpose Security Issue:** To assist with the budget finance for the fiscal year 2016/2017

**Legislative Authority:** National Savings and Development Bond Act, Parliament  
Resolution No. 79, August 2016

### 3. INFORMATION ABOUT THE NOTE

The Government of Saint Lucia issued an XCD40.0 Million Government Note on November 1, 2016. The ECCSR is registrar and paying agent for the securities. The following are the terms and conditions of the issues:

<b>Issue Type</b>	<b>Trading Symbol</b>	<b>Issue Date</b>	<b>Issue Amount</b>	<b>Rate</b>	<b>Maturity Date</b>
5-yr Government Note	LCN011121	November 1, 2016	XCD40.0 M	6.80%	November 1, 2021

- a) Yields will not be subject to any tax, duty or levy of the Participating Governments of the Eastern Caribbean Currency Union (ECCU). The countries are Anguilla, Antigua and Barbuda, Dominica, Grenada, Montserrat, Saint Lucia, St. Kitts and Nevis and St. Vincent and the Grenadines.
- b) Interest is payable semi-annually every May 1 and November 1 until maturity, beginning May 1, 2017.
- c) Principal will be repaid at maturity on November 1, 2021 in a bullet structure.
- d) The Government Note was issued by the Government of Saint Lucia, through the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 79 of 2016.
- e) The Paying Agent is the Eastern Caribbean Central Securities Registry (ECCSR).
- f) The Government Note will be governed by the National Savings and Development Act (Amendment 2005) of the Laws of Saint Lucia and through a Parliament Resolution No 79 of 2016.
- g) All currency references will be the Eastern Caribbean dollar unless otherwise stated.